

## EXTRACT OF THE FIRST QUARTER REPORT

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### Major Financial Information

#### Major Accounting Data and Financial Indicators

	Three months ended March 31, 2023	Change as compared to the same period of last year	
Operating Income (RMB) .....	19,110,269,458.36	44.64%	
R&D (RMB) .....	407,449,373.71	85.00%	
Net Income (RMB) .....	1,517,071,573.82	11.78%	
Net Income attributable to shareholders (RMB) .....	1,024,101,139.05	-15.10%	
Net Income attributable to shareholders of the parent company (RMB) .....	995,692,886.87	-16.32%	
Net Income attributable to shareholders of the parent company (RMB) .....	812,858,791.98	428.62%	
Basic Earnings per Share (RMB/ share) .....	0.64	-15.96%	
Diluted Earnings per Share (RMB/ share) .....	0.64	-15.96%	
Weighted Average Return on Equity .....	3.08%	-2.95%	
	<u>As of March 31, 2023</u>	<u>As of December 31, 2022</u>	<u>Change</u>
Total Assets (RMB) .....	119,871,469,364.19	110,592,418,711.85	8.39%
Equity attributable to shareholders of the parent company (RMB) .....	27,177,760,747.34	25,893,158,131.43	4.96%



# EXTRACT OF THE FIRST QUARTER REPORT

## Quarterly Financial Statements

### Consolidated balance sheet as at March 31, 2023

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Assets	Closing balance	December 31, 2022
Ca a ba ba a	17,306,627,158.22	15,435,775,480.67
H a a a a a a a	129,989,370.69	251,991,490.83
D a a a a a a a	783,126,677.45	608,711,611.68
N a a a a a a a	8,922,166,833.35	8,036,948,469.35
R a a a a a a a	2,554,017,172.33	2,437,994,963.68
A a a a a a a a	1,546,486,660.54	1,634,719,864.00
O a a a a a a a	790,003,714.11	580,628,313.49
I a a a a a a a	242,385,951.97	163,980,830.12
I a a a a a a a	16,554,341,000.90	17,692,022,676.50
C a a a a a a a		
A a a a a a a a		
N a a a a a a a		
O a a a a a a a	3,250,466,350.14	2,891,137,816.94
T a a a a a a a	51,837,224,937.73	49,569,930,687.14
N a a a a a a a		
D b a a a a a a a		
O a a a a a a a	509,553,182.11	486,294,854.29
L a a a a a a a	8,484,088,546.58	7,914,624,818.43
L a a a a a a a	42,647,182.81	42,647,182.81
O a a a a a a a	520,560,664.49	527,509,366.89
I a a a a a a a		
F a a a a a a a	26,797,127,924.90	26,217,069,544.01
C a a a a a a a	21,592,748,835.64	14,281,929,827.36
R a a a a a a a		
O & a a a a a a a		
R a a a a a a a	114,684,360.24	122,205,035.22
I a a a a a a a	4,040,065,101.74	4,066,801,265.80
D a a a a a a a		
G a a a a a a a	458,071,847.21	458,415,919.67
L a a a a a a a	90,966,952.72	79,311,504.95
D a a a a a a a	700,932,037.74	830,685,916.41
O a a a a a a a	4,682,797,790.28	5,994,992,788.87
T a a a a a a a	68,034,244,426.46	61,022,488,024.71
T a a a a a a a	119,871,469,364.19	110,592,418,711.85

## EXTRACT OF THE FIRST QUARTER REPORT

### Consolidated balance sheet as at March 31, 2023 (continued)

(Euros in millions)

Liabilities & Equity	Closing balance	December 31, 2022
Current liabilities:		
Short-term debt	13,605,939,653.91	12,019,822,703.67
Financial liabilities at fair value through profit or loss	50,634,462.21	40,024,798.40
Derivatives		
Net financial liabilities	11,853,593,602.01	10,782,231,308.54
Accounts payable	14,855,036,690.99	14,610,891,201.30
Accrued expenses	492,095,799.99	492,117,670.03
Contract liabilities	2,168,361,575.50	2,359,463,860.52
Employee benefits	335,089,761.63	685,740,642.95
Tax liabilities	565,177,468.72	542,406,489.43
Other liabilities	5,032,284,102.65	4,612,710,195.77
Liabilities		
Non-current liabilities:		
Long-term debt	6,713,754,617.48	5,757,928,311.87
Financial liabilities at fair value through profit or loss	2,321,992,086.75	1,546,983,360.95
Derivatives		
Net financial liabilities	57,993,959,821.84	53,450,320,543.43
Non-current liabilities		
Long-term debt	13,857,501,227.19	11,927,781,731.79
Financial liabilities at fair value through profit or loss	6,384,324,869.00	6,323,799,832.42
Derivatives		
Net financial liabilities		
Long-term debt	100,967,892.30	57,070,601.81
Financial liabilities at fair value through profit or loss	5,445,584,959.57	5,155,378,248.88
Derivatives		
Net financial liabilities	85,635,782.68	42,977,538.13
Derivatives	594,348,133.17	592,727,660.93
Derivatives	382,994,799.19	359,884,559.27
Other liabilities		
Financial liabilities at fair value through profit or loss	26,851,357,663.10	24,459,620,173.23
Derivatives	84,845,317,484.94	77,909,940,716.66
Equity:		
Share capital	1,599,464,709.00	1,599,678,228.00
Reserves	1,490,102,769.09	1,490,112,966.16
Derivatives		
Net financial assets		
Capital	10,523,581,587.18	10,398,505,364.59
Long-term debt	621,464,554.50	631,014,574.20
Other	897,866,745.52	776,405,562.87
Share capital	31,950,916.50	27,349,451.51
Reserves	328,198,605.34	328,198,605.34
Goodwill		
Unrealized gains	12,928,059,969.21	11,903,922,527.16
Financial liabilities at fair value through profit or loss		
Derivatives	27,177,760,747.34	25,893,158,131.43
Net financial assets	7,848,391,131.91	6,789,319,863.76
Derivatives		
Financial liabilities at fair value through profit or loss	35,026,151,879.25	32,682,477,995.19
Derivatives	119,871,469,364.19	110,592,418,711.85



## EXTRACT OF THE FIRST QUARTER REPORT

### Consolidated income statement for the three months ended March 31, 2023 (continued)

(Euros in million)

Items	Current period cumulative	Preceding period comparative
(I) Net income		
1. Revenue		
a. Sales		
b. Other		
2. Income		
a. Operating		
b. Other		
3. Cost of sales		
4. Cost of sales		
5. Other		
(II) Total income	121,461,182.65	-29,806,612.19
1. Income		
a. Operating		
b. Other	-13,828,546.92	-3,151,993.32
2. Cost of sales		
3. Research and development		
4. Research and development		
5. Cash		
6. Tax	135,289,729.57	-26,654,618.87
7. Other		
I. Income	12,521,059.24	-4,394,939.17
VI. Total income	1,651,053,815.71	1,322,983,495.59
I. Income	1,145,562,321.70	1,176,498,943.21
I. Income	505,491,494.01	146,484,552.38
VII. Earnings per share (EPS):		
(I) Basic EPS (€)	0.64	0.76
(II) Diluted EPS (€)	0.64	0.76

